

BULLETIN:

2026 Partnership Minimum Benefit Requirements For CA, CT, IN, and NY

December 22, 2025

Effective – 01/01/26

States – CA, CT, IN and NY

Contact – If you have any questions about these changes, please contact your Genworth representative.

Each year, the original Partnership states (CA, CT, IN and NY) revisit certain minimum benefit requirements to qualify for their Partnership programs. The requirements that changed for 2026, as well as some (but not all) minimum Partnership requirements that are not changing, are described below.

California Partnership

The minimum benefit requirements for standard Partnership policies in California in 2026 are stated below. Lower limits may be available for benefit reductions on existing Partnership policies (See Welfare & Institutions Code Section 22005.1.(c)(1) & (d)).

Requirements	2025	2026
Minimum Daily Benefit	\$320	\$330
Minimum Monthly Benefit	\$9,920	\$10,230

Connecticut Partnership

Minimum monthly benefits required in 2026 for Connecticut Partnership plans are \$10,463. Lower limits may be available for benefit reductions on existing Partnership policies with cumulative premium increases of at least 50% (See Conn. Agencies Regs. §38a-475-4(f)). To accommodate Partnership requirements, the current monthly maximum for Connecticut Partnership policies issued in 2026 will be \$10,463.

Requirements	2025	2026
Minimum Daily Benefit	\$334	\$344
Minimum Monthly Benefit	\$10,159	\$10,463

Indiana Partnership

The Total Asset Protection for the Indiana Partnership program increased from \$522,686 for 2025 to \$548,820 for 2026. The Benefit Increase Options and Daily or Monthly Minimum requirements remain unchanged as follows:

Requirements	2025	2026
Minimum Total Coverage for Total Asset Protection	\$522,686	\$548,820
Minimum Daily Benefit	\$115	\$115
Minimum Monthly Benefit	\$3,500	\$3,500
Benefit Increase Option	5% Compound	5% Compound

continued –

Genworth companies include:

Genworth Life and Annuity Insurance Company, Richmond, VA

Genworth Life Insurance Company, Richmond, VA

Genworth Life Insurance Company of New York, New York, NY

Only Genworth Life Insurance Company of New York is admitted in and conducts business in New York.

FOR PRODUCER/AGENT USE ONLY. NOT TO BE REPRODUCED OR SHOWN TO THE PUBLIC.

©2025 Genworth Financial, Inc. All rights reserved.

193002 12/22/25

A policy that does not meet the requirements for Total Asset Protection can qualify for Dollar for Dollar Asset Protection under the Indiana Partnership Program, provided the policy has a Benefit Increase Option of:

- 5% Compound for age 74 and younger; and
- 5% Compound or 5% Simple for Age 75 and older

New York Partnership

The minimum daily benefit required in 2026 for New York Partnership Plus plans is \$415.

Requirements	2025	2026
Minimum Daily Benefit	\$401	\$415

Policy Issue

- CA, CT, and NY Partnership minimum requirements are based on the date of application.
- Indiana Partnership minimum requirements are based on effective date.

Quote Tools

Quest will be updated to reflect the new Partnership minimum amounts.